



Forest Carbon Partnership Facility

Update on Monitoring and Evaluation (M & E) Framework

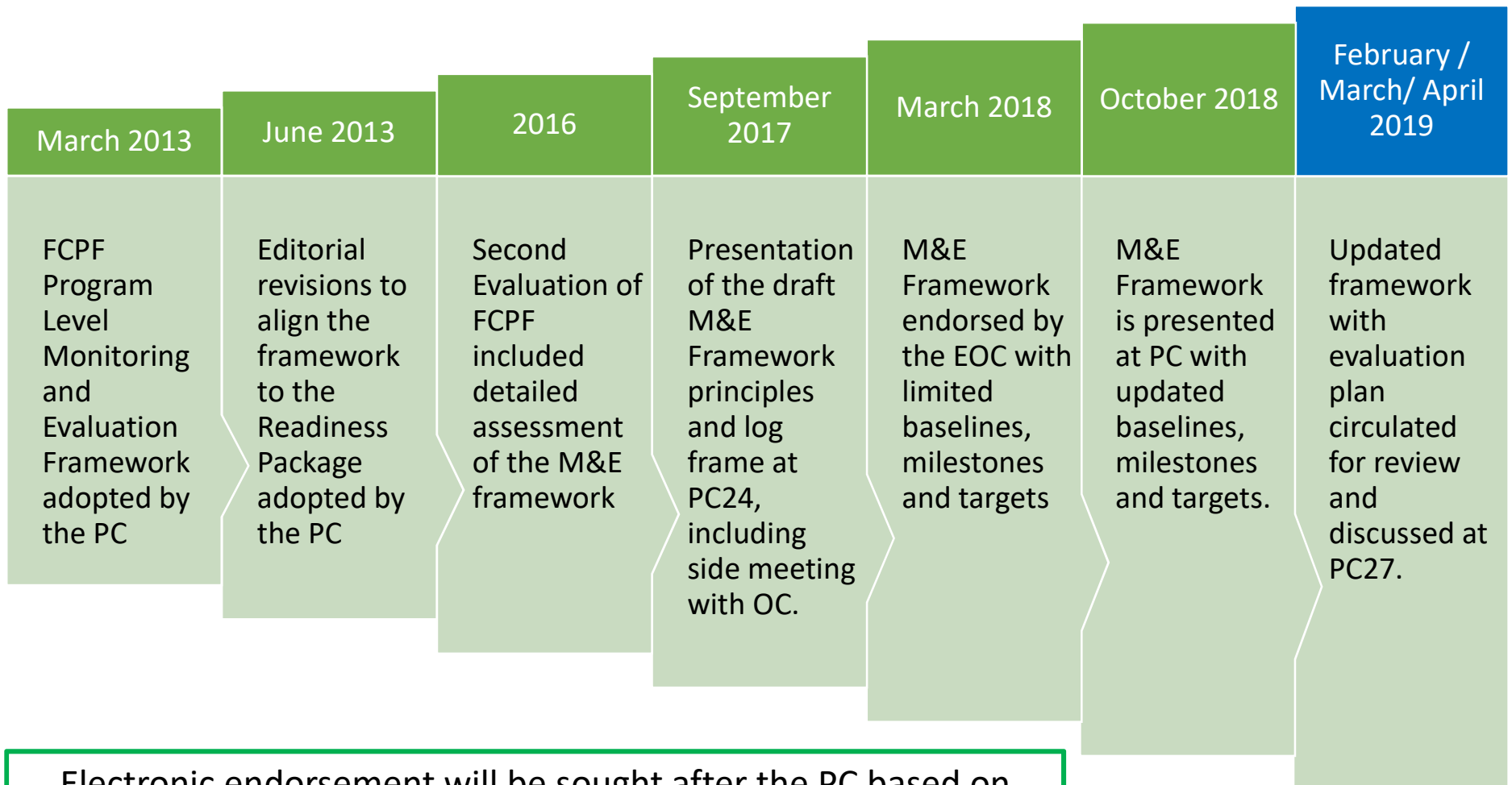
Twenty Seventh Participants Committee Meeting (PC27)
Washington DC, USA March 18-20, 2019



Presentation

- M&E Timeline
- Recap of PC26 in Washington DC
- Post PC26 work
- Summary of relevant feedback received, FMT responses and revisions to the framework
 - General
 - Framework
 - Evaluation plan (including review of new proposed plan)
- Post PC27
- Discussion/Questions

M&E Timeline to date



Electronic endorsement will be sought after the PC based on post-PC27 revised framework (to be circulated after the meeting)

Recap of PC26 in Washington DC

- The Revised M&E Framework was presented with updated baselines, milestones and targets.
- The FMT was requested to take into account comments and feedback received during the meeting and send a final revised M&E framework with sufficient time for review (from Chair's Summary).
- Specific clarification was requested on FCPF evaluation plan.
- A request was made to reconstitute an Evaluation Oversight Committee to work on a proposed first thematic evaluation 2018/19



Post PC26 (work undertaken to date)

- Request for comments and feedback on **the baselines, milestones and targets** by March 08 2019 sent out to PC members.
- Comments and feedback, where appropriate/relevant, have been taken into account including from:
 - PC26 meeting
 - Detailed comments received from PC members including Canada and the UK (with agreement from Germany).
 - Rainforest UK via the Northern CSO Observer.

General Feedback received, responses and revisions

- *QA process for self-completed monitoring reports and role of an external evaluator.*
 - Countries already report via MTRs, R Packages, ERPDs, standard WBG/UN/IDB reporting and soon through the ER Monitoring templates.
 - The ER Monitoring template (except for safeguards, benefit sharing and priority non-carbon annexes) is verified by an external verifier as laid out in the Carbon Fund Process (presented at CF16) and Verification (being developed) guidelines.
- *Details on when outstanding milestones and targets are to be completed.*
 - Specific details on indicators still requiring milestones and targets (Indicators I.2.A and 2D) has been added to section 1.2 on 'Maintaining the Framework'.

Feedback received on Framework and responses

- *Impact level indicators do not have targets.*
 - Revisions will be made to indicators I.1.C and I.2.B using ERPDs as a guide with the caveat that these figures are based on country estimations and the FMT does not verify whether they are realistic or not and should not be held accountable for their success/realization.
- *Rationale for some additional indicators not having targets etc should be included*
 - In most cases this is already further expanded in the definitions.
 - Many of these are linked to qualitative indicators that are either captured in the annual monitoring reports or are intended for coverage in evaluations. Further information is given in the definitions.

Revisions: Framework

- Targets (with caveat) for the impact indicators will be developed (indicators I.1.C and I.2.B).
- Assumption clarification added for I.1.C
 - US\$5/t CO₂e based on US\$850 million funding
- Streamlining of the framework to remove notes linked to performance measurement (Indicators 1.1, 1.2.a, 2.1.a, 2.2.a-d)
- Development of additional baselines, milestones and targets and disaggregation (Indicators 3.1.a, 3.1.b and 4.2.c)
- Clarification on disaggregated data collection/reporting and definitions (Indicator 3.1.b and 4.2.c)
- Other clarifications including expansion of acronyms/abbreviations and re-wording where appropriate and where it does not cause fundamental changes in the indicator or the way it is measured.

Proposed Evaluation Plan

Options/'menu' for future evaluation and learning activities (March 2018 MEF)

- **2018/19** - Influence evaluation/ learning activity 1
- **2020/21** - Final Evaluation of the Readiness Fund
- **2024/25** - Non-carbon benefits evaluation or learning activity
- **2024/25** - Influence evaluations or learning activities
- **2025/26** – Final Evaluation of the FCPF
- **As required** - Thematic / responsive learning activities and/or evaluations



Proposed Revised Plan

- **2020/21** – Final Evaluation of the Readiness Fund
- **2022/23** – Thematic/influence evaluation including a focus on non-carbon benefits
- **2025/26** – Final Evaluation of the FCPF including a focus on the CF and non-carbon benefits
- **TBD (as required)** - Thematic / responsive learning activities and/or evaluations

Feedback received and responses on Evaluation Plan

- *Details should be included in the evaluation plan on design.*
 - The intention here is for a plan to be proposed. Specific questions regarding design etc will be undertaken by reconstituted EOCs.
- *Clarifications need to be made in definitions section in line with the proposed evaluation plan.*
 - The framework has been updated based on the proposed plan.
- *Proposal for a 2019 evaluation (in place of the (dropped) 2018/19 Evaluation) to set explicit baselines and follow up data collection for a measure 1 in 2022/23 and then measure 2 in 2025/26.*
 - A second all-facility evaluation was carried out in 2016 (after the first in 2011). Another is proposed in 2025/26. The FMT considers these, along with the proposed more-focused evaluations, to be sufficient as baselines/comparators.
- *More details on how the thematic/responsive learning activities and/or evaluations will be decided upon.*
 - As well as through the regular process of maintaining the framework, the FMT is suggesting that this could be added to the outgoing EOC tasks.
- *Request for a clear budget*
 - An indication on budget can be included once the evaluation plan has been endorsed.



Post PC27

- Comments from the discussion and received via email will be taken into account and a revised framework (track changes and clean) will be redistributed for electronic endorsement by the PC. In particular:
 - Targets (with caveat) for the impact indicators will be developed (indicators I.1.C and I.2.B).
 - Revisions noted earlier in the presentation
 - Indicative budget based on the proposed Evaluation plan.
- Once the evaluation plan is accepted then an oversight committee will be reconstituted with work beginning on the TORs for the proposed evaluation in 2020.



M&E Revision Discussion/questions

- Framework
 1. Do you feel there is sufficient clarity around next steps to complete indicators that do not have targets, in particular the impact indicators?
- Evaluation Plan
 1. Is the current section 6.0 providing enough clarity for understanding on the process and plans for evaluation?
 2. Is the current process of review at the FMT level in maintaining the framework sufficient to determine the need for additional evaluations? Can this be a task given to the EOC after each subsequent evaluation (for example)?
- Any other thoughts/considerations/questions?



Thank you!

FCPF Management Team
(Kilara Suit, ksuit@worldbank.org)